

OSVALDO F. TORRES, ESQ.

Oswaldo F. Torres, Esq. is 1987 graduate of the University of Pennsylvania Law School where he served as Editor-in-Chief of the Penn Law Forum. For the entirety of his professional career Mr. Torres has focused on assisting clients negotiate and effect complex corporate transactions, including securities offerings (both public and private), mergers and acquisitions and cross border joint ventures.

Mr. Torres has nearly 30 years of broad-based experience in corporate transactions, the private placement of equity and debt securities, licensing, distribution and production of entertainment content, and general corporate, limited liability company, and general business matters. He has represented companies, large and small, in their day-to-day operations.

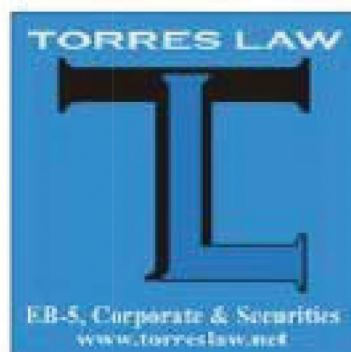
A significant portion of Mr. Torres' practice includes preparing offering documents for real estate investment clients and others. For the past 6 years, Mr. Torres has been immersed in the EB-5 industry, where his rich experience in complex legal matters has allowed him to successfully represent regional centers and projects with their corporate structuring and securities offerings matters. Mr. Torres has worked on numerous EB-5 offerings, including those involving hotel development, multi-family residential construction, senior independent living complexes, healthcare companies, restaurants, franchise concepts and others.

Mr. Torres frequently speaks at EB-5 conferences on securities issues and other aspects of the EB-5 practice. Mr. Torres is a member of the EB-5 SEC Roundtable, a

group of distinguished securities law practitioners in the EB-5 space. He also serves on IIUSA's President's Advisory Council and on its Compliance, Public Policy and Editorial Committees. In addition, he also serves on the Steering Committee for the EB-5 Investment Coalition. Mr. Torres is rated AV® Preeminent by Martindale-Hubbell, ranked a Top 15 EB-5 Securities Attorney by EB-5 Investors Magazine and was selected as a Medallion Partner by NES Financial. Mr. Torres is also rated by Avvo as a "Superb" attorney, the highest available rating offered by Avvo, which uses a completely objective model to evaluate attorneys.

In the past, Mr. Torres worked as a corporate and securities attorney at several large and prestigious firms, including Schulte Roth & Zabel in New York City and Greenberg Traurig in Miami. He has also served as Senior Vice President and General Counsel for Telemundo Group, the Spanish-language television network, and for HBO Latin America, the premiere cable programmer in Latin America.

Mr. Torres considers himself, above all, a deal lawyer and his principal goal is to see deals successfully close, especially in the seemingly ever-evolving EB-5 space. For that reason, one of the most rewarding aspects of being an EB-5 securities attorney for Mr. Torres is helping clients through the often confusing and complex EB-5 regulatory maze. To date, Mr. Torres has counseled on EB-5 and other offerings for projects valued over \$5 billion.



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